

**Nebraska Public Employees Retirement Systems**

1221 N Street, Suite 325

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Lincoln, NE 68509

402-471-2053

800-245-5712

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| | | | |
|--|------------|-------------------------------------|--|
| Name <small>Last First Middle</small> | | Date of Birth <small>- -</small> | Plan Type <small>(Check One)</small> <input type="checkbox"/> State <input type="checkbox"/> County |
| Social Security Number <small>- -</small> | | Retirement Number | |
| Address <small>City State Zip</small> | | | |
| Home Phone | Work Phone | Employer | |

Investment Election Form**Member Funds Investment Election (Future Only)**

You must make your selection in **5% increments**. The total must equal 100%. This election will change the allocation of future contributions only. See transfer section below for transfer of existing balances.

| | | |
|--|---|--|
| _____ % Stable Fund (10) | _____ % Moderate Pre-mix Fund (23) | _____ % Large Co. Value Stock Index (20) |
| _____ % Money Market Fund (13) | _____ % Aggressive Pre-mix Fund (22) | _____ % Small Company Stock Fund (16) |
| _____ % Bond Market Index (18) | _____ % S&P 500 Stock Index (15) | _____ % International Stock Fund (17) |
| _____ % Conservation Pre-mix Fund (21) | _____ % Large Co. Growth Stock Index (19) | |

Member Balance Transfers

A transfer will move a dollar amount or % of your existing member funds from one investment fund to another. A transfer between the Stable Fund and a "Competing Fund", specifically the Money Market Fund, Bond Market Index and Conservative Pre-mix Fund, is not allowed.

| | | | |
|-------------------|---------------------------|---------------------|------|
| Transfer \$ _____ | or _____ % from the _____ | Fund into the _____ | Fund |
| Transfer \$ _____ | or _____ % from the _____ | Fund into the _____ | Fund |
| Transfer \$ _____ | or _____ % from the _____ | Fund into the _____ | Fund |

Employer Funds Investment Election (Future Only)

You must make your selection in **5% increments**. The total must equal 100% of your employer fund. These changes affect future employer contributions only.

_____ % Employer Conservative Fund (07) _____ % Employer Moderate Fund (09) _____ % Employer Aggressive Fund (08)

Employer Balance Transfers

A transfer will move a dollar amount or % of existing employer funds from one investment fund to another. When transferring out of a fund, you cannot transfer into that fund on the same day.

| | | | |
|-------------------|---------------------------|---------------------|------|
| Transfer \$ _____ | or _____ % from the _____ | Fund into the _____ | Fund |
| Transfer \$ _____ | or _____ % from the _____ | Fund into the _____ | Fund |
| Transfer \$ _____ | or _____ % from the _____ | Fund into the _____ | Fund |

Funds are not guaranteed as to rate of return or principal stability. Your employer and Nebraska Public Employees Retirement Systems are held harmless against any losses in these funds.

I understand that my funds may not be withdrawn from the plan except in the event of termination, retirement, death or disability. I authorize the above changes, and certify that the above information is accurate.

Member Signature _____ Date _____

BAR CODE